

Executive Summary

I. The Company

The management of American Alliance Financial & Funding Group, LLC (AAFFG), together with its investment groups and partners and affiliates, have actively been developing mineral resources in Crescent Spur, British Columbia, Canada.

II. Management & Ownership

- Steven V. Cross. President & CEO of AAFFG – has more than ten (10+) years experience funding and developing economically feasible projects for business and humanitarian purposes around the world.
- Experienced operating personnel will continue to develop and produce the project.
- AAFFG and its partners are the owners of the Crescent Spur Prospects in Crescent Spur, British Columbia, Canada

FAST FACTS

Management:

- Steven V. Cross, President / CEO
- Partners and Affiliates
CARD JM Resources, Inc.

Industries: Exploration and Mining

Prospect: Crescent Spur, B.C., Canada

Silica deposits: 18.5 billion tons

Est. gold deposits: 7 million oz.

Current Investors: Partners & Affiliates

Investment Opportunity: \$1,185 million

Investment Description:

Explore, develop, & mine silica deposits in Crescent Spur, B.C.

III. Silica Project

- The Opportunity – Mineral leases on 11,500+ acres containing an estimated 18 Billion tons of quartz silica rock of very high purity, as well as an abundance of quartz crystals of gemstone and fiberoptic quality.
- Majority of prospect is covered with 2-4 inches of overburden consisting of moss and light soils.
- Project area is in close proximity to Canadian National Railway lines, approximately one (1) mile from the main showing.
- Underlying the main silica deposit, there is an inferred gold deposit varying from 600-800 feet in depth from the surface consisting of an inferred seven (7) million ounces.

IV. Investment

- Overall AAFFG expects to raise \$1,185 million USD to develop the potential of this project. AAFFG is willing to form a Joint Venture and sell 2.37% of the JV for \$1,185,000,000.
- The pre-money valuation is \$50 Billion USD; the post-money valuation is between \$1-2 Trillion USD.
- The funds are for project initiation, launching tasks, mining operations, initial refinery facilities, create operating capital and growth. Initial launch costs include completing another detailed survey, application to the BC Ministry for permits to start actual operations.
- AAFFG and/or its affiliates have invested over \$10 million into the project since 1991.

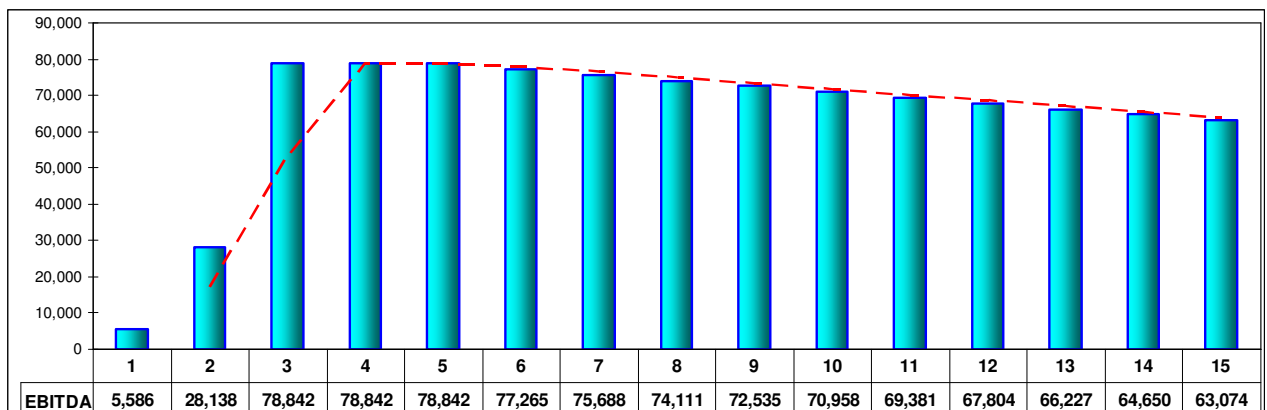
V. Feasibility Study

- Mining location is located in Crescent Spur, British Columbia, Canada and is comprised of 11,500+ acres containing “world-class” deposits of silica.

- Geologic sampling has revealed exceedingly pure samples of silica comprised of 97.7% to 99.3% silica, with iron oxide contents ranging from 0.02% to 0.05%.
- The site is located near rail facilities connected to port facilities at Vancouver, BC or Prince Rupert, BC.
- The ore is so pure that prices opportunities abound relative to the cost of extraction.
- Development of scenarios was performed to assure that the funding could be repaid – expected, half, and breakeven.
- The business case is exceptionally strong because the silica reserves are so close to the surface and thus have been easy to see and prove, because the ore purity is so high, and because the current market demand and prices for silica are so high in today’s environment.

VI. Pro Forma Financials

AAFFG has invested more than \$10 million into this project to date. A capital outlay of \$1,185 million is desired to begin the activities set forth in this Business Plan. The returns on investment appear substantial. Conservative financial modeling shows extremely favorable returns.



VII. Conclusion

The value proposition is compelling:

- AAFFG’s CRESCENT SPUR PROSPECT is a world-class deposit of silica containing an estimated 18 Billion metric tons of exceptionally pure silica.
- The prospect is extremely accessible, being close to rail lines and public highways.
- Financial estimates are based on production of 5,000 -- 25,000 – 50,000 **tons/day** over the first three years. Most mines extract 25,000 – 50,000 **tons/day**.
- In addition to the silica deposits, geological assessments indicate an inferred gold deposit of 7 million ounces.
- Payback based on conservative estimates could occur in months.
- The estimated life of this silica project is more than 200 years.

Investment:	\$ 1.2 Billion
Analysis:	
Payback:	2.6 Months
Cash Flow:	\$ 967.8 B 15yrs
NPV \$\$ @8%:	\$ 526.0 B 15yrs
IRR Int. Rate of	353% Return
Cash Flow:	\$ 2.0 T 31yrs

THIS IS NOT A SOLICITATION, NOR AN OFFER OF SECURITIES